

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK TRUST COMPANY
AMERICAS, IN ITS CAPACITY AS
SUCCESSOR INDENTURE TRUSTEE FOR
CERTAIN SERIES OF SENIOR NOTES, ET
AL.,

Plaintiffs,

- against -

ADALY OPPORTUNITY FUND TD SECURITIES
INC. C/O ADALY INVESTMENT
MANAGEMENT COMPANY, ET AL.

Defendants.

11 Civ. 4784 (RJH)

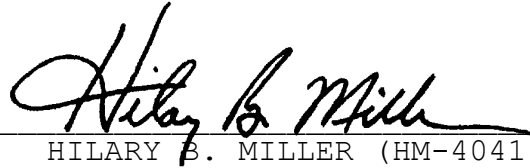
(ECF Case)

RULE 7.1 STATEMENT

Pursuant to Rule 7.1, Fed. R. Civ. P., and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for defendants James P. O'Shaughnessy and O'Shaughnessy Asset Management, LLC (private non-governmental parties) certifies that the following are corporate parents, affiliates and/or subsidiaries of said parties, which are publicly held:

Royal Bank of Canada
Royal Bank Plaza
Toronto, Ontario M5J 2J5
CANADA

Dated: Greenwich, Connecticut
November 12, 2011

A handwritten signature in black ink, appearing to read "Hilary B. Miller", is written over a horizontal line.

HILARY B. MILLER (HM-4041)
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*Attorney for Defendants
James P. O'Shaughnessy and
O'Shaughnessy Asset Management, LLC*

C:\Users\Hilary B. Miller\Documents\Documents\O'Shaughnessy\Deutsche Bank\003 Rule 7.1 statement.doc (November 12, 2011 at 17:28:00 Rev. 6)